

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (D)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 24, 2001

BORDEN CHEMICAL, INC.
(Exact name of Registrant as Specified in Its Charter)

New Jersey ----- (State or other jurisdiction of incorporation or organization)	I-71 ----- (Commission File Number)	13-0511250 ----- (I.R.S. Employer Identification No.)
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180 East Broad Street, Columbus, OH 43215

(Address of principal executive offices)

(614) 225-4000

(Registrant's telephone number, including area code)

Borden, Inc.

(Former name, former address and former fiscal year,
if changed since last report.)

Item 5. Other Events

On November 24, 2001, Borden, Inc., the Registrant, merged with its wholly owned subsidiary, Borden Chemical, Inc. In conjunction with the merger, Borden, Inc., the surviving corporation, changed its name to Borden Chemical, Inc. Consequently, all future filings with the Securities and Exchange Commission by the Registrant will be under the name of Borden Chemical, Inc.

The name change reflects the fact that the only operating segment of the Company and Combined Companies, after the sale of the Company's Consumer Adhesive business and the Combined Companies' Foods business in the third quarter of 2001, is the Chemical business.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date December 3, 2001

BORDEN, INC.

By /s/ William H. Carter
William H. Carter
Executive Vice President and
Chief Financial Officer
(Principal Financial Officer)